

Texas Comptroller's Annual Local Debt Report

Fill in the cells in column B that correspond with the requested information. (*) indicates required information.

Entity Information	
Political Subdivision Name*:	Sharyland ISD
Political Subdivision Type*:	ISD
If "other", please specify	
Reporting Fiscal Year*:	2020
Fiscal Year Start (MM/DD/YYYY)*:	7/1/2019
Fiscal Year End (auto):	6/30/2020
Political Subdivision Website, if applicable:	www.sharylandisd.org
Political Subdivision Telephone*:	956-580-5200
Political Subdivision Email, if applicable:	
Does the Political Subdivision have any reportable debt?*	Yes

Contact Information	
Contact Name*:	Jaime Ortega
Contact Title*:	Executive Director of Finance
Contact Phone*:	956-580-5200 ext 1020
Contact Email:	
Physical Address, Line 1*:	1200 N Shary Rd
Physical Address, Line 2:	
City*:	Mission
Zip*:	78572
County*:	Hidalgo
Is the entity's physical and mailing address the same?*	Yes
Mailing Address, Line 1:	
Mailing Address, Line 2:	
Mailing City:	
Mailing Zip:	
Mailing County:	

Texas Comptroller's Annual Local Debt Report

Entity Information (Auto)	
Political Subdivision Name:	Sharyland ISD
Reporting Fiscal Year:	2020

Directions: Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete. All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Individual Debt Obligations (click column titles for more information)																		
Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P	Fitch	Kroll	Other rating (if applicable)	Optional: Explanation of repayment source	Optional: Comments or additional information per individual debt obligation
U/L Tax Sch Bldg Bds Ser 2010		\$ 9,985,000	\$ -	\$ -	2/15/2020	Yes	\$ 9,985,000	\$ 9,985,000	\$ -	Sharyland High School Renovations	Yes	Aa3	Not Rated	AA	Not Rated			
U/L Tax Ref Bds Ser 2011		\$ 8,819,999	\$ 6,935,000	\$ 9,164,400	2/15/2033	Yes	\$ 9,455,034	\$ 9,455,034	\$ -	- Refunding	Yes	Aa3	Not Rated	AA	Not Rated			
U/L Tax Sch Bldg Bds Ser 2012		\$ 51,185,000	\$ 34,990,000	\$ 55,183,223	2/15/2041	Yes	\$ 55,000,000	\$ 55,000,000	\$ -	- Pioneer High School	Yes	Aa3	Not Rated	AA	Not Rated			
U/L Tax Ref Bds Ser 2012		\$ 7,790,000	\$ 5,455,000	\$ 6,776,425	2/15/2031	Yes	\$ 8,168,921	\$ 8,168,921	\$ -	- Refunding	Yes	Aa3	Not Rated	AA	Not Rated			
U/L Tax Ref Bds Ser 2013		\$ 3,390,000	\$ 1,085,000	\$ 1,134,050	2/15/2022	Yes	\$ 4,172,144	\$ 4,172,144	\$ -	- Refunding	Yes	Aa3	Not Rated	AA	Not Rated			
Mtc Tax Notes Ser 2013		\$ 2,285,000	\$ 2,060,000	\$ 2,319,896	2/15/2028	Yes	\$ 2,285,000	\$ 2,285,000	\$ -	Road improvements, Technology, Buses, Maintenance/Warehouse Vehicles, Turf Replacement	Yes	Aa3	Not Rated	AA	Not Rated			
U/L Tax Ref Bds Ser 2014		\$ 6,180,000	\$ 4,350,000	\$ 5,300,413	2/15/2030	Yes	\$ 6,594,275	\$ 6,594,275	\$ -	- Refunding	Yes	Aa3	Not Rated	AA	Not Rated			
U/L Tax Ref Bds Ser 2015		\$ 29,745,000	\$ 25,395,000	\$ 37,089,000	2/15/2036	Yes	\$ 34,155,104	\$ 34,155,104	\$ -	- Refunding	Yes	Aa3	Not Rated	AA	Not Rated			
U/L Tax Ref Bds Ser 2017		\$ 8,040,000	\$ 7,930,000	\$ 12,065,325	2/15/2034	Yes	\$ 9,282,969	\$ 9,282,969	\$ (0)	Refunding	Yes	Aa3	Not Rated	AA	Not Rated			
Mtc Tax Notes Ser 2018		\$ 1,850,000	\$ 1,745,000	\$ 2,146,450	2/15/2033	Yes	\$ 1,850,000	\$ 1,850,000	\$ -	Preschool, Athletic Facilities Remodel, Vehicles, SHS remodel	Yes	Aa3	Not Rated	AA	Not Rated			
U/L Tax Ref Bds Ser 2019		\$ 7,465,000	\$ 7,345,000	\$ 10,386,800	2/15/2040	Yes	\$ 7,465,000	\$ 7,465,000	\$ -	- refunding	Yes	Aa3	Not Rated	AA	Not Rated			

Texas Comptroller's Annual Local Debt Report

Entity Information (Auto)	
Political Subdivision Name:	Sharyland ISD
Reporting Fiscal Year:	2020

Directions: Fill in the cells in column B that correspond with the requested information. All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

Total Tax-Supported and Revenue Debt	
Total authorized debt obligations:	\$136,734,999
Total principal of all outstanding debt obligations:	\$97,290,000
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$141,565,982

Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)	
Total authorized debt obligations secured by ad valorem taxation:	\$136,734,999
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$97,290,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$141,565,982

Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)	
Population of the political subdivision:	46,984
Source and year of population data:	National Center for Education Statistics 2020
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$2,910.25
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$2,070.70
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$3,013.07